



TH Announces Closing of US\$57.5 Million Bought Deal Offering Of 5.75% Convertible Unsecured Senior Notes

June 19, 2018

Theratechnologies Inc. (TSX: TH) is pleased to announce today that it has closed its previously announced “bought deal” offering of 5.75% convertible unsecured senior notes (the “Notes”) in an aggregate principal amount of US\$57.5 million (the “Offering”), including the exercise in full of the underwriters’ over-allotment option.