



TH Announces US\$50 Million Bought Deal Offering Of 5.75% Convertible Unsecured Senior Notes

May 30, 2018

Theratechnologies Inc. (TSX: TH) announced today that it has entered into an agreement with a syndicate of underwriters led by RBC Capital Markets pursuant to which the underwriters have agreed to purchase from the company and sell to the public US\$50,000,000 aggregate principal amount of convertible unsecured senior notes due June 30, 2023 (the "Notes") at a price of US\$1,000 per Note (the "Offering").